



RANJIT KEJRIWAL

Company Secretaries & Registered Valuer (SFA)

To
The Board of Directors,
Shantai Industries Limited
820, Golden Point, Nr Telephone Exchange Begampura,
Falsawadi, Ring Road Surat - 395003

Scrip Code : 512297
Company Registration Number : L74110GJ1988PLC013255
Authorised Capital : Rs.5 Crores

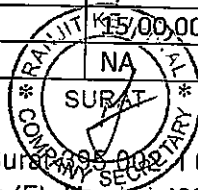
We have examined the Register of Members and other records / documents maintained by Shantai Industries Limited (hereinafter referred to as 'Company') and its Registrar and Share Transfer Agent namely M/s MCS Share Transfer Agent Limited, for issuing this certificate in accordance with Circular D& CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular CIR/ MRD/ DP/ 30/ 2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the Quarter ended:	:	30-06-2023
2	ISIN	:	INE408F01016
3	Face Value	:	Rs. 10/- per share
4	Name of the Company	:	Shantai Industries Limited
5	Registered Office Address	:	820, Golden Point, Nr Telephone Exchange Begampura, Falsawadi, Ring Road, Surat - 395003
6	Correspondence Address	:	Same as above
7	Telephone No	:	(91)9913425000
8	Fax	:	-
9	E-mail Address	:	shantaiindustriesltd@gmail.com
10	Name of the Stock Exchange where the Company's securities are listed	:	BSE Ltd.

		Number of Shares	% of Total Issued capital
11	Issued Capital	15,00,000	-
12	Listed Capital	15,00,000	100
13	Held in Dematerialised Form in CDSL	14,44,968	96.33
14	Held in Dematerialised Form in NSDL	50,131	3.34
15	Physical form of shares	4,901	0.33
16	Total No. of shares	15,00,000	100
17	Reasons for the differences if any	NA	NA

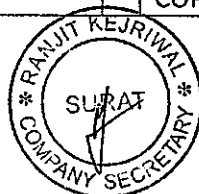


	between (11& 12), (11&16) (12&16)					
18	Certifying the details of changes in share capital during the quarter under consideration as per the Table below :					
Particulars ***	No. of shares	Applied/ Not Applied	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for Stock Exchange
NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, (if any other specify)

19	Register of members is updated	:	YES
20	Reference of the previous quarter with regards to excess dematerialized shares	:	NA
21	Mentioned the total no of request if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for the delay:		
	Total no. of Demat request	No. of Request	No. of Shares
	Confirmed after 21 days	Nil	Nil
	Pending for more than 21 days	Nil	Nil
			Reasons for the delay
			Not Applicable
			Not Applicable

22	Name , Mobile No., & Fax No. of Compliance Officer /Company Secretary of the Company	:	<p>Mrs. Komal Sharad Agarwal (Company Secretary & Compliance Officer) A49270 PAN: BYYPD3937N Mob: (91) 7874879446 Email: csshantaiindustries@gmail.com (Appointed w.e.f 29/04/2023)</p> <p>Ms. Mitali Mukeshchand Chouhan (Company Secretary & Compliance Officer) A43033 PAN: BGXPC6013R Mob: (91) 8905577719 Email: csshantaiindustries@gmail.com (Resigned w.e.f 29/04/2023)</p>
23	Name, Address, Tel. & Fax No, Regn, No of Certifying Auditor	:	<p>PCS Ranjit Binod Kejriwal 1, Aastha, 2/906, Hira Modi Sheri, Opp. Gujarat Samachar Press, Ring Road, Surat-395002 M.No: F6116 COP: 5985</p>



			Tel: (91)261 2331123 Email: rbksurat@gmail.com
24	Appointment of the Common Agency for the Share Registry work	:	MCS Share Transfer Agent Limited INR000004108 1 st Fl, Neelam Apartment, 88, Sampatrao Colony, Above Chhapanbhog, Alkapuri, Vadodara- 390007 Tel.: (91)0265-2314757/2350490 Fax.: (91)0265-2341639 Email: mcsltbaroda@gmail.com Website: www.mcsregistrars.com
25	Any other auditor may like to provide (e.g. BIFR Company, delisting from Stock exchange, Change of the name of the Company)	:	NIL

Ranjit Binod Kejriwal
Ranjit Binod Kejriwal
 (Practicing Company Secretary)
 Membership No: F6116
 CP No. 5985
 UDIN: F006116E000582505



Place: SURAT
 Date: 11/07/2023